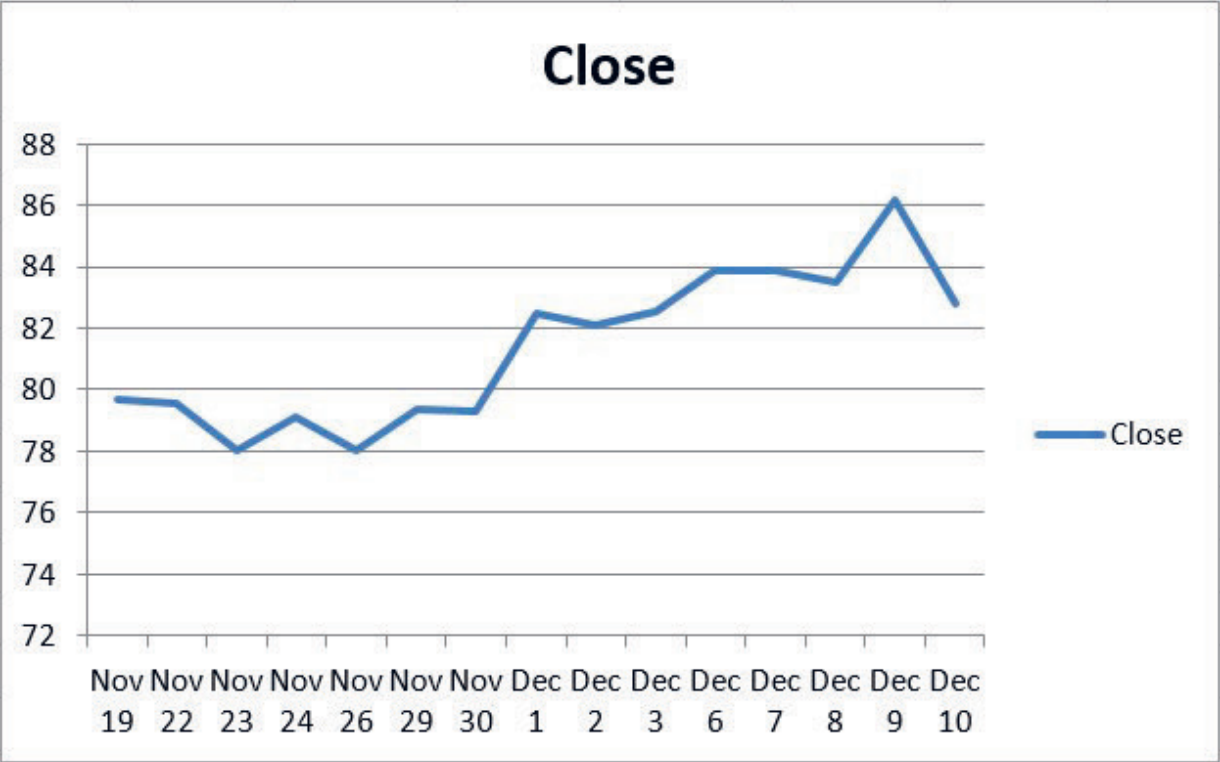


[illegible]

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V
1	Date	Close																				
2	Nov 19	79,69																				
3	Nov 22	79,55																				
4	Nov 23	78																				
5	Nov 24	79,13																				
6	Nov 26	78																				
7	Nov 29	79,38																				
8	Nov 30	79,31																				
9	Dec 1	82,5																				
10	Dec 2	82,08																				
11	Dec 3	82,53																				
12	Dec 6	83,88																				
13	Dec 7	83,88																				
14	Dec 8	83,48																				
15	Dec 9	86,13																				
16	Dec 10	82,81																				
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	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
1	<i>Earnings in \$B</i>	pre	post	growth			Net margin												
2	# Shares Outstanding (Exxon)	2,432		42,33%															
3	# Shares Outstanding (Mobil)	0,7798		#####															
4	# Shares Outstanding (XOM)		3,4615																
5	Sales 1998 (Exxon)	117,77																	
6	Sales 1998 (Mobil)	53,531																	
7	Sales 1998 (XOM)	171,3																	
8	Net Income 1998 (Exxon)	6,37					0,0540876												
9	Net Income 1998 (Mobil)	1,704					0,031832												
10	Net Income 1998 (consolidated)	8,074					0,0471329												
11	EPS Exxon	2,6192		-10,95%															
12	EPS Mobil	2,1852		6,74%															
13	EPS XOM		2,3325																
14	P/E Exxon	29,016		19,03%															
15	P/E Mobil	45,076		-23,38%															
16	P/E XOM		34,537																
17																			
18																			
19		pre	post	growth															
20	P/S Exxon	1,5694		3,72%															
21	P/S Mobil	1,1071		47,04%															
22	P/S XOM		1,6278																
23																			
24	<i>Multiples</i>	XOM	CVX	BP	Industry														
25	P/E	16,5	19,56	n/a	24,39														
26	P/S	1,23	1,24	0,39	0,91														
27																			
28																			
29																			
30																			
31																			

